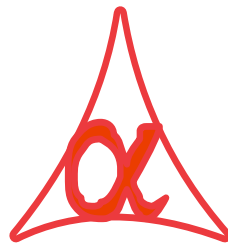# Import Bill of Material of Stock Item from Excel to Tally – 1.0

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Tally, Tally 9, Tally9, Tally.ERP, Tally.ERP 9, Shoper, Shoper 9, Shoper POS, Shoper HO, Shoper 9 POS, Shoper 9 HO, TallyDeveloper, Tally.Server 9, Tally Developer, Tally. Developer 9, Tally.NET, Tally Development Environment, TallyPrime, TallyPrimeDeveloper, TallyPrime Server, Tally Extender, Tally Integrator, Tally Integrated Network, Tally Service Partner, TallyAcademy & Power of Simplicity are either registered trademarks or trademarks of Tally Solutions Pvt. Ltd. in India and/or other countries. All other trademarks are properties of their respective owners.

Version: Alpha Automation Pvt. Ltd. / Import Bill of Materials of Stock Item from Excel to tally /1.0/ march-2022

Import Bill of Materials of Stock Item from Excel to Tally – 1.0

Introduction

- This Add-on allows the user to import Bill of Material of stock items List from Excel to Tally. User can enter all details of BOM in Excel File (Stock item name, BOM item name, component type, BOM name, unit of manufacture, Godown, quantity). This add-on gives option of importing single stock item BOM or Multiple Stock BOM from a single Excel File.

Benefits

- Saves time in creating multiple BOM because of direct import from excel.
- Log File with the name of BOMItemNotImport.txt is generated in Tally Export Location and it contains that Item List which are not imported along with the reason.

What's New?

- Compatible with Tally Prime

> **Important!**
> Take back up of your company data before activating the Add-on.

Once you try/purchase an Add-on, follow the steps below to configure the Add-on and use it.

Installation

1. Copy the TCP file in Tally Prime Folder.

2. Gateway of Tally → F1 (Help)→ TDL & Add-on → F4 (Manage Local TDL) → Select Yes in Load TDL on Startup and give the file name of TCP File. After pressing the Enter Key will show TDL Status which should be as Loaded.
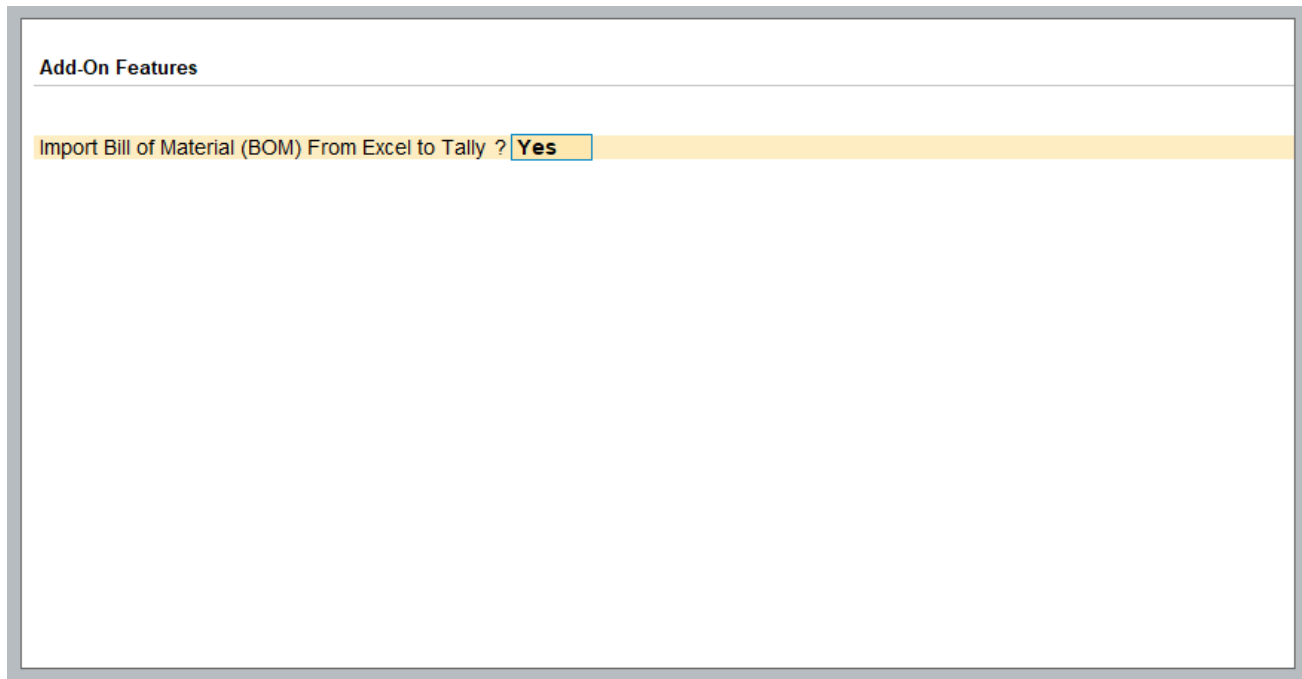
System requirements:

No additional hardware / software infrastructure is required for executing and operation this applications module

1. **Activate the Add-on.**

For TallyPrime Release 1.0

Go to **Gateway of Tally → F1: Help → TDL & Add-On → F6: Add-On Features**. Alternatively, you may press **CTRL + ALT + T** from any menu to open TDL Management report and then press **F6: Add-On Features**

Set "**Yes**" to the option **"Import Bill of material (BOM) From Excel to Tally?"**

Add-On Features

Import Bill of Material (BOM) From Excel to Tally ? Yes

Import Bill of Material of Stock Item From Excel to Tally – 1.0

Detailed User Guide:

Make a bill of materials in Excel File as Shown Below.

- Single item creation

	A	B	C	D
1	BOM Item Name	Godown	Component Type	Quantity
2	Keyboard	Main Location	Component	1
3	CPU	Main Location	Component	1
4	Hard Disk	Main Location	Component	1
5	LCD - Monitor	Main Location	Component	2
6	Mouse	Main Location	Component	1
7	SMPS	Main Location	Component	1
8	LED	Main Location	Component	1
9				
10				

- Multi item creation

	A	B	C	D	E	F	G
1	Stock Item Name	BOM Name	Unit of Manufacture	BOM Item Name	Godown	Component Type	Quantity
2	Computer	Comp - 4 GB RAM	5	Keyboard	Jamnagar	Component	1
3	Computer	Comp - 4 GB RAM	5	CPU	Rajkot	Component	1
4	Computer	Comp - 4 GB RAM	5	Hard Disk	Mumbai	Component	1
5	Computer	Comp - 4 GB RAM	5	LCD - Monitor	Ahmedabad	Component	2
6	Computer	Comp - 4 GB RAM	5	Mouse	jaipur	Component	1
7	Computer	Comp - 4 GB RAM	5	SMPS	baroda	Component	1
8	Computer	Comp - 64 GB RAM	3	Keyboard	Jamnagar	Component	2
9	Computer	Comp - 64 GB RAM	3	CPU	Rajkot	Component	2
10	Computer	Comp - 64 GB RAM	3	Hard Disk	Mumbai	Component	2
11	Computer	Comp - 64 GB RAM	3	LCD - Monitor	ahmedabad	Component	2
12	Computer	Comp - 64 GB RAM	3	Mouse	jaipur	Component	2
13	Computer	Comp - 64 GB RAM	3	SMPS	baroda	Component	2
14	LCD Screen	1280 x 1024 pixels	1	sheet of glass	Jamnagar	Component	2
15	LCD Screen	1282 x 1024 pixels	1	circuit	Mumbai	Component	1
16	LCD Screen	1283 x 1024 pixels	1	polymer	ahmedabad	Component	1
17	LCD Screen	1284 x 1024 pixels	1	silicon	jaipur	Component	1
18							

Import Bill of Material of Stock Item From Excel to Tally – 1.0

- **For single item BOM Creation**

1) Go to Import (Alt + O) → Import BOM
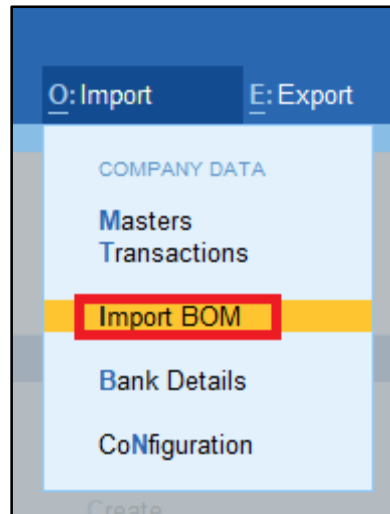
2) Select single or multi item creation option which you have to export.
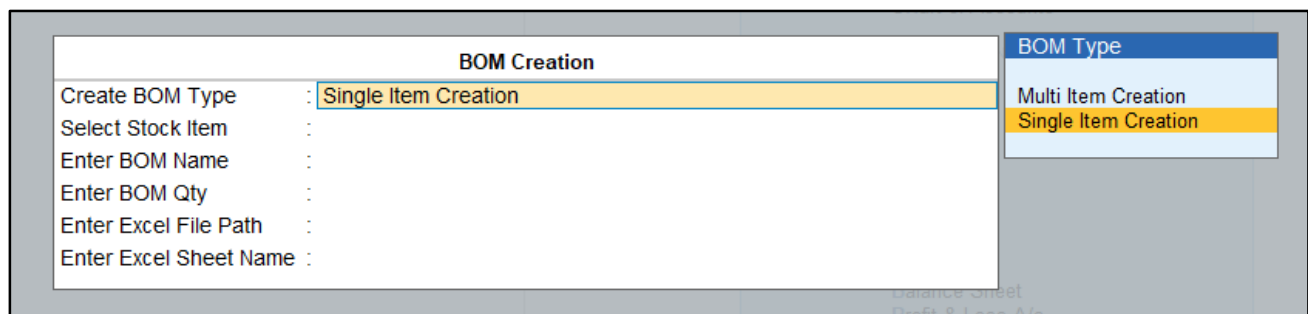
3) Enter required details as shown below and enter a Destination path of Excel file which you have to export.

BOM Creation

Create BOM Type	: Single Item Creation
Select Stock Item	: Computer
Enter BOM Name	: Computer-4GB RAM
Enter BOM Qty	: 1
Enter Excel File Path	:
Enter Excel Sheet Name	:

File Selection

Specify Path
Select from Drive
Show More

D:\Heena\add on\Import Bill of Material of Stock Item from Excel
◆ Up

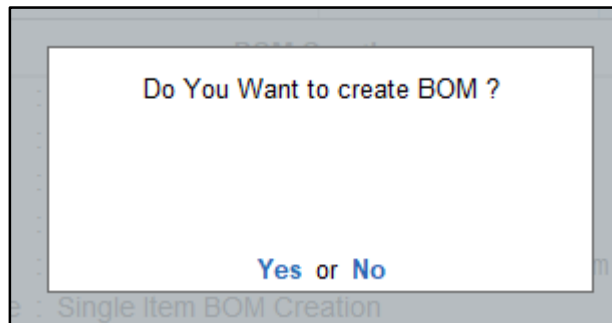|	
BOM Import.txt	File
Import Price List - Manual.docx	File
Sample BOM Creation.xlsx	File
~$Sample BOM Creation.xlsx	File
~$port Price List - Manual.docx	File
~WRL3182.tmp	File
ss	Folder

4) After entering all required details save the screen.

BOM Creation

Create BOM Type	: Single Item Creation
Select Stock Item	: Computer
Enter BOM Name	: Computer-4GB RAM
Enter BOM Qty	: 1
Enter Excel File Path	: D:\Heena\add on\Import Bill of Material of Stock Item from Excel\Samp
Enter Excel Sheet Name	: Single Item BOM Creation

Accept ?

Yes or **No**

Import Bill of Material of Stock Item From Excel to Tally – 1.0

5) Select yes to create bill of material (BOM).

Do You Want to create BOM ?

Yes or No

6) You will see the imported BOM list as shown below and press Alt + B to create BOM.

Stock Item Name	Godown	Component Type	Qty.	
				B: Create BOM
Keyboard	Main Location	Component	1	
CPU	Main Location	Component	1	
Hard Disk	Main Location	Component	1	
LCD - Monitor	Main Location	Component	2	
Mouse	Main Location	Component	1	
SMPS	Main Location	Component	1	
LED	Main Location	Component	1	

Activate Windows

Import Bill of Material of Stock Item From Excel to Tally – 1.0

7) The message is shown BOM created successfully as shown below.

Stock Item Name	Godown	Component Type	Qty.
Keyboard	Main Location	Component	1
CPU	Main Location	Component	1
Hard Disk	Main Location	Component	1
LCD - Monitor	Main Location	Component	2
Mouse	Main Location	Component	1
SMPS	Main Location	Component	1
LED	Main Location	Component	1

Import BOM From Excel to Tally — Heena Industries — B: Create BOM

Success

BOM Created Sucessfully !!!

Activate Windows
Press any key to continue

8) Go to Gate Way Of Tally → Alter → Stock Item → Select stock item

- Set yes " alter components (BOM)"

TallyPrime GOLD — MANAGE — K: Company — Y: Data — Z: Exchange — G: Go To

Stock Item Alteration — Heena Industries

Name : **Computer**   Part No. :
(alias) :

Description :

		Statutory Details	
Under	: **Finishing Goods**		
Category	: ◆ **Not Applicable**	GST Applicable	: ◆ **Applicable**
		Set/Alter GST Details	: **No**
Units	: **pcs**	Type of Supply	: **Goods**
Alternate units	: ◆ **Not Applicable**		

Additional Details   Set/Alter MRP details   : **No**

Maintain in batches	: **Yes**	
Track date of manufacturing	: **No**	Is inclusive of duties and taxes : **No**
Alter components (BOM)	: **yes**	Rate of Duty (eg 5) :
Alter standard rates	: **No**	
Costing Method	: **Avg. Cost**	
Market Valuation Method	: **Avg. Price**	
Provide Behaviour options	: **No**	

Quantity   Rate per   Value
Opening Balance   :

Import Bill of Material of Stock Item From Excel to Tally – 1.0

9) Bom is created for stock item as shown below.

BOM List of : **Computer**

Name of BOM

Computer 64GB RAM

BoM Name	:	**Computer 64GB RAM**	
Components of	:	**Computer**	
Unit of manufacture	:	**1 pcs**	

Item	Godown	Quantity
Keyboard	**Main Location**	**1 No**
CPU	**Main Location**	**1 No**
Hard Disk	**Main Location**	**1 No**
LCD - Monitor	**Main Location**	**2 No**
Mouse	**Main Location**	**1 No**
SMPS	**Main Location**	**1 nos**

Import Bill of Material of Stock Item From Excel to Tally – 1.0

- **For multi create BOM of stock item**

1) **Select multi item creation and path of excel file and sheet name which you have to import and save the screen**.

2) **You will see the imported BOM list as shown below and press Alt + B to create BOM.**

Stock Item Name	BOM Name	Unit of Manufacture	BOM Stock Item Name	Godown	Component Type	Qty.
Computer	Comp - 4 GB RAM	5	Keyboard	Jamnagar	Component	1
Computer	Comp - 4 GB RAM	5	CPU	Rajkot	Component	1
Computer	Comp - 4 GB RAM	5	Hard Disk	Mumbai	Component	1
Computer	Comp - 4 GB RAM	5	LCD - Monitor	Ahmedabad	Component	2
Computer	Comp - 4 GB RAM	5	Mouse	jaipur	Component	1
Computer	Comp - 4 GB RAM	5	SMPS	baroda	Component	1
Computer	Comp - 64 GB RAM	3	Keyboard	Jamnagar	Component	2
Computer	Comp - 64 GB RAM	3	CPU	Rajkot	Component	2
Computer	Comp - 64 GB RAM	3	Hard Disk	Mumbai	Component	2
Computer	Comp - 64 GB RAM	3	LCD - Monitor	ahmedabad	Component	2
Computer	Comp - 64 GB RAM	3	Mouse	jaipur	Component	2
Computer	Comp - 64 GB RAM	3	SMPS	baroda	Component	2
LCD Screen	1280 x 1024 pixels	1	sheet of glass	Jamnagar	Component	2
LCD Screen	1282 x 1024 pixels	1	circuit	Mumbai	Component	1
LCD Screen	1283 x 1024 pixels	1	polymer	ahmedabad	Component	1
LCD Screen	1284 x 1024 pixels	1	silicon	jaipur	Component	1

Import Bill of Material of Stock Item From Excel to Tally – 1.0

3) **After importing BOM list from excel go to Gate of Tally → Alter → Stock item → select the stock item which you have to see the BOM of that item → set yes to "alter components (BOM)" in stock item → multiple BOM is created as shown below.**

BOM List of : **Computer**

Name of BOM

Comp - 4 GB RAM
Comp - 64 GB RAM

BOM List of : **LCD Screen**

Name of BOM

1280 x 1024 pixels
1282 x 1024 pixels
1283 x 1024 pixels
1284 x 1024 pixels

NOTE:

Log file is generated in Tally Export Folder as multibomitemnotimport.txt for single item import and BOMItemNotImport.txt for multiple item import and it contains the list of Items which are not imported for any reason.

Import Bill of Material of Stock Item From Excel to Tally – 1.0

FAQ

Which version/release of Tally Prime does the add-on support?

This add-on will work only from Tally Prime Release 1.0 onwards.

How will I get support for this add-on?

For any functional support requirements please do write to us on mail@aaplautomation.com or call us at +91-288-2713956/57/58, +91-9023726215/16/17, 9099908115, 9825036442.

If I need some enhancements / changes to be incorporated for the add-on, whom should I contact?

Please to write to us on mail@aaplautomation.com with your additional requirements and we will revert to you in 24 hours.

Will new features added be available to us?

We offer one year availability of all support and new features free of cost. After one year, nominal subscription cost will be applicable to you to continue to get free support and updates.

What will happen after one year?

There is no fixed annual charge to be payable mandatory. However if any changes are required in our Add-On to make compatible with New Release of TallyPrime then the modification Charges will be applied.

I am using a multi-site. Can I use the same Add-on for all the sites?

No, one Add-on will work only for 1 site. You need to purchase again if you want to use the same Add-on for more sites.

TDL Management screen shows errors with the Add-on. What do I do?

Check whether the error is because of the Add-on or because of clashes between 2 TDLs (An add-on is also a TDL). In case of clashes, disable one or more TDLs and check which TDL has the error. If the Add-on has a problem, you can report it to us.

My Tally went into educational mode after installing the add-on. What do I do?

Import Bill of Material of Stock Item From Excel to Tally – 1.0

Go into **Gateway of Tally → Press F1 (Help) → TDL & Add-on → Press F4 and** remove the Add-on from the list and Restart Tally.

Import Bill of Material of Stock Item From Excel to Tally – 1.0